Receipt Details

Payment for Invoice Number 402543 from the SD Secretary of State Office has been completed successfully. Please use the print button below to print out this page as a receipt.

Invoice Number:	402543
Invoice Date:	4/8/2016 2:24:02 PM

DEB MATHEWS
315 S. PHILLIPS AVENUE
SIOUX FALLS SD 57104

Payment Type:	PAD Account # 17581813
Total:	$10.00
PAD Remaining Balance:	$286.00

Description	Amount	Quantity
Bond Information Statement	$10.00	1

Print this page

Meierhenry Sargent LLP
ATTORNEYS AT LAW

RECEIVED
APR 0 8 2016
S.D. SEC. OF STATE

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

DEB MATHEWS, Certified Paralegal
deb@meierhenrylaw.com

April 6, 2016

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

$1,000,000
Dell Rapids School District No. 49-3
Minnehaha and Moody Counties, South Dakota
Limited Tax Capital Outlay Certificates, Series 2016

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Certified Paralegal

Enc.

Dell Rapids School District 49-3
Minnehaha and Moody Counties, South Dakota
Limited Tax Capital Outlay Certificates, Series 2016

RECEIVED
APR 0 8 2016
S.D. SEC. OF STATE

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Dell Rapids School District 49-3.

2. Designation of issue: Limited Tax Capital Outlay Certificates, Series 2016

3. Date of issue: March 31, 2016

4. Purpose of issue: Providing funds to pay: (1) to construct a high school science classroom addition, locker room renovations and entrance modifications, (2) to furnish and equip the same, and (3) the costs of issuing the Certificates

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $1,000,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Certificates, Series 2016 is true and correct on this 31st day of March 2016.

By: Barbara Littel
Its: Business Manager

D A DAVIDSON

CERTIFICATE DEBT SERVICE

DELL RAPIDS SCHOOL DISTRICT No. 49-3
(MINNEHAHA AND MOODY COUNTIES, SOUTH DAKOTA)
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2016
New Money Project
Non-Rated, BQ, 2025 Final Maturity
Final Pricing (Psc2)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
12/15/2016	90,000	1.000%	12,018.65	102,018.65	
06/15/2017			8,033.75	8,033.75	
06/30/2017					110,052.40
12/15/2017	95,000	1.000%	8,033.75	103,033.75	
06/15/2018			7,558.75	7,558.75	
06/30/2018					110,592.50
12/15/2018	95,000	1.300%	7,558.75	102,558.75	
06/15/2019			6,941.25	6,941.25	
06/30/2019					109,500.00
12/15/2019	95,000	1.300%	6,941.25	101,941.25	
06/15/2020			6,323.75	6,323.75	
06/30/2020					108,265.00
12/15/2020	100,000	1.700%	6,323.75	106,323.75	
06/15/2021			5,473.75	5,473.75	
06/30/2021					111,797.50
12/15/2021	100,000	1.700%	5,473.75	105,473.75	
06/15/2022			4,623.75	4,623.75	
06/30/2022					110,097.50
12/15/2022	105,000	2.100%	4,623.75	109,623.75	
06/15/2023			3,521.25	3,521.25	
06/30/2023					113,145.00
12/15/2023	105,000	2.100%	3,521.25	108,521.25	
06/15/2024			2,418.75	2,418.75	
06/30/2024					110,940.00
12/15/2024	105,000	2.250%	2,418.75	107,418.75	
06/15/2025			1,237.50	1,237.50	
06/30/2025					108,656.25
12/15/2025	110,000	2.250%	1,237.50	111,237.50	
06/30/2026					111,237.50
	1,000,000		104,283.65	1,104,283.65	1,104,283.65